

February 24, 2025
Dept. 9
Probate Tentative Rulings

1.	23PR0081	ESTATE OF LUCY
Petition		

TENTATIVE RULING #1:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, FEBRUARY 24, 2025, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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2.	23PR0297	ESTATE OF MOORE
Status		

Letters of Administration were issued on February 26, 2024.

There is no Inventory and Appraisal on file with the court. Probate Code §8800 requires that the personal representative file an Inventory and Appraisal with the Court within 4 months from the issuance of letters.

TENTATIVE RULING #2:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, FEBRUARY 24, 2025, IN DEPARTMENT NINE.

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, FEBRUARY 23, 2026, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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3.	PP20200209	ESTATE OF BEHRENDT
Final Distribution		

An Order for Final Distribution was entered by the Court on March 7, 2024. No receipts or Ex Parte Petition for Final Discharge have been filed with the Court.

TENTATIVE RULING #3:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, FEBRUARY 24, 2025, IN DEPARTMENT NINE.

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, FEBRUARY 23, 2026, IN DEPARTMENT NINE.

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4.	25PR0002	ESTATE OF GRAHLMANN
Letters of Administration		

Decedent died intestate on September 16, 2024, survived by a spouse and two siblings. Petitioner is decedent's surviving spouse.

The Petition requests limited authority under the Independent Administration of Estates Act and therefore, Petitioner requests that no bond be required.

A Duties/Liabilities statement (DE 147/DE 147s) was filed on January 3, 2025.

Proof of service of notice of the hearing on the Petition was filed on January 17, 2025.

Proof of publication was filed on February 19, 2025.

TENTATIVE RULING #4:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, FEBRUARY 23, 2026, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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5.	23PR0300	ESTATE OF MCDONALD
Status		

This matter was heard on December 2, 2024, and upon receipt of the waiver of accounting, the Court entered an Order for Final Distribution on December 5, 2024.

TENTATIVE RULING #5:

THIS HEARING IS DROPPED FROM CALENDAR.

AN ORDER FOR FINAL DISTRIBUTION HAVING BEEN ENTERED BY THE COURT ON DECEMBER 5, 2024, THE MATTER IS CONTINUED TO 8:30 A.M. ON MONDAY, DECEMBER 1, 2025, IN DEPARTMENT NINE, BY WHICH TIME THE COURT EXPECTS RECEIPTS AND AN EX PARTE PETITION FOR FINAL DISCHARGE (JUDICIAL COUNCIL FORM DE-295) TO BE FILED WITH THE COURT.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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6.	22PR0247	ESTATE OF KUVAKOS

TENTATIVE RULING #6:

AN ORDER FOR FINAL DISCHARGE HAVING BEEN ENTERED BY THE COURT ON MARCH 29, 2024, THE MATTER IS DROPPED FROM CALENDAR.

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7.	23PR0281	ESTATE OF BAY
Status		

TENTATIVE RULING #7:

THIS HEARING IS DROPPED FROM CALENDAR.

**A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, APRIL 21, 2025,
IN DEPARTMENT NINE.**

**IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530)
621-5867 AND MEETING INFORMATION WILL BE PROVIDED.**

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8.	24PR0258	ESTATE OF SCHURPF
Petition for Letters		

A Petition for Letters was filed on September 17, 2024. In its November 4, 2024, tentative ruling the Court identified several deficiencies with the filing. There were no appearances at the hearing on November 4, 2024. Petitioner's husband appeared at the hearing on December 16, 2024. No additional documents have been filed.

TENTATIVE RULING #8:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, FEBRUARY 24, 2025, IN DEPARTMENT NINE.

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9.	25PR0000	ESTATE OF BUCHAWAN
Petition for Letters of Administration		

Decedent died intestate on April 17, 2024, survived by one sister, who is the Petitioner.

The Petition does not indicate whether full or limited authority under the Independent Administration of Estates Act is being requested.

The Petition makes no indication as to whether bond should be waived.

There is no Duties/Liabilities statement (DE 147/DE 147s) on file with the court, as required by Probate Code § 8404.

Pursuant to Probate Code § 1201, proof of service of notice of the hearing is not required because Petitioner is the only beneficiary of the estate.

There is no proof of publication on file with the court, as required by Probate Code §§ 8120, 8121.

TENTATIVE RULING #9:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, FEBRUARY 24, 2025, IN DEPARTMENT NINE.

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, FEBRUARY 23, 2026, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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10.	24PR0340	ESTATE OF TEASLEY
Petition for Letters		

Decedent died intestate on November 17, 2024, survived by two adult daughters. Petitioner is decedent's brother. Petitioner is nominated by one of decedent's daughters.

The Petition requests full authority under the Independent Administration of Estates Act.

The Petition requests that bond be fixed at \$415,000.00.

A Duties/Liabilities statement (DE 147/DE 147s) was filed on December 19, 2024.

Proof of service of notice of the hearing on the Petition was mailed on January 10, 2025, and filed on January 28, 2025.

Proof of publication was filed on January 10, 2025.

TENTATIVE RULING #10:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, FEBRUARY 23, 2026, IN DEPARTMENT NINE.

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11.	23PR0074	ESTATE OF DRYDEN
Status		

Letters of Administration were issued on July 10, 2023.

An Inventory and Appraisal was filed on January 31, 2024.

There is no Petition for Final Distribution on file with the court.

Counsel for Petition filed a Report of Status, requesting that the next hearing be set on August 25, 2025.

TENTATIVE RULING #11:

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, AUGUST 25, 2025, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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12.	24PR0150	ESTATE OF WILSON
Petition for Final Distribution		

Letters of Administration were issued on July 22, 2024, granting Petitioner full authority under the Independent Administration of Estates Act. A Final Inventory and Appraisal was filed on December 13, 2024. Waivers of Account were executed by all of the heirs entitled to distributions under the estate.

Proof of Service of Notice of the hearing on the Petition was filed on January 7, 2025. No one has filed a request for special notice in this proceeding.

The proposed distribution of the estate includes full distribution to Petitioner.

The Petition requests:

1. The administration of the estate be brought to a close;
2. The First and Final Report filed with the Petition be approved;
3. Approval of distribution of the estate to the persons entitled to it pursuant to the Petition for Final Distribution;
4. All acts, transactions, sales, and investments of the Petitioner be ratified, confirmed and approved;
5. The waiver of account is allowed and approved;
6. The waiver of statutory compensation to Administrator be approved;
7. The Administrator be authorized to pay statutory attorney fees in the amount of \$12,314.29;
8. Distribution of the estate in Petitioner's hands and any other property of the estate not now known or later discovered be distributed to the beneficiaries as set forth in the Petition.

TENTATIVE RULING #12:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

AN ORDER FOR FINAL DISTRIBUTION HAVING BEEN ENTERED BY THE COURT ON FEBRUARY 24, 2025, THE MATTER IS CONTINUED TO 8:30 A.M. ON MONDAY, JULY 23, 2025, IN DEPARTMENT NINE, BY WHICH TIME THE COURT EXPECTS RECEIPTS AND AN EX PARTE PETITION FOR FINAL DISCHARGE (JUDICIAL COUNCIL FORM DE-295) TO BE FILED WITH THE COURT.

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13.	24PR0161	BONSER REVOCABLE TRUST
Status		

Appearances are required to update the Court as to status and be prepared to select trial dates.

TENTATIVE RULING #13:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, FEBRUARY 24, 2025, IN DEPARTMENT NINE.

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14.	22PR0127	MCCREARY SPECIAL NEEDS TRUST
Resignation of Trustee		

Petitioner Susan Didriksen, Trustee (“Trustee”) of the Cameron L. McCreary Special Needs Trust (“SNT”) dated September 13, 2018, comes before the Court requesting Instructions and for Court Approval of Resignation of Trustee pursuant to Probate Code §§ 15640 and 17200. Cameron L. McCreary (“Cameron”) is the named beneficiary of the SNT, and his brother Bruce is a remainder beneficiary.

Due to a variety of reasons, Trustee is seeking the Court’s approval of her resignation as Trustee. Article Five, Section 3(a) of the SNT allows a trustee to resign following notice to the beneficiaries. The SNT requires a 30-day notice period. The Notice of Hearing filed with the Court does not indicate the date of service and is unsigned.

Pursuant to Probate Code § 15640(d) Trustee requests that the Court approve her resignation.

TENTATIVE RULING #14:

THE COURT INTENDS TO GRANT THE PETITION BUT APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, FEBRUARY 24, 2025, IN DEPARTMENT NINE.

ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043)

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15.	PP20180198	YOON SPECIAL NEEDS TRUST
Accounting Hearing		

The Isaac Yoon Special Needs Trust was created, and Petition was appointed Trustee, by order of the Yolo County Superior Court on August 6, 2015. The period covered by the Fifth Report is September 26, 2022 to September 30, 2024.

The Petition requests the Court to issue an order wherein:

1. The Fifth Account and Report be settled, allowed, and approved as filed;
2. All of the reported acts and transactions of Petitioner as Trustee be confirmed and approved;
3. Authorizing Petitioner to pay attorney's fees in the amount of \$3,324.00 for services to the Trustee and reimbursement of costs in the amount of \$200.00; and,
4. The current bond of Petitioner in the amount of \$5,319,000.00 be increased by \$761,767.05 for a total bond of \$6,080.767.05.

Notice of the Hearing on the Petition was filed on January 9, 2025.

TENTATIVE RULING #15:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

A REVIEW HEARING IS SET FOR MONDAY, FEBRUARY 22, 2027.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.