

1. CONSERVATORSHIP OF CARLOS Y., SP20170030

Biennial Review Hearing

The court investigator's report indicates that continuation of the conservatorship is recommended.

TENTATIVE RULING # 1: ABSENT OBJECTION, THE CONSERVATORSHIP SHALL CONTINUE. THE COURT FINDS THAT ASSESSMENT OF THE COURT INVESTIGATOR FEE WOULD CAUSE A HARDSHIP TO THE CONSERVATORSHIP AND WILL NOT REQUIRE REIMBURSEMENT OF THE FEE. THE COURT SETS THE NEXT BIENNIAL REVIEW OF CONSERVATORSHIP AT 8:30 A.M., FRIDAY, JANUARY 15, 2027, IN DEPARTMENT FOUR.

2. CONSERVATORSHIP OF LOUIS B., 22PR0188

Annual Review Hearing

To date, the court investigator's report is not in the court's file.

**TENTATIVE RULING # 2: APPEARANCES ARE REQUIRED AT 8:30 A.M., FRIDAY,
JANUARY 17, 2025, IN DEPARTMENT FOUR.**

3. ESTATE OF MULLINAX, 23PR0016**(A) Inventory and Appraisal****(B) Status of Administration**

Letters testamentary were issued on March 8, 2023.

On April 30, 2024, a substitution of attorney was filed on behalf of the executor. On June 10, 2024, counsel for the executor submitted a declaration stating that he was still collecting information to finalize an inventory and appraisal for the estate and needed more time to complete it.

On November 12, 2024, counsel for the executor submitted a declaration stating that he submitted the inventory and appraisal to the probate referee. On November 15, 2024, the court granted counsel's request for a 60-day continuance. On January 15, 2025, counsel submitted a declaration stating that (1) valuation of partnership assets and other issues are still pending; and (2) counsel has not been able to identify the decedent's bookkeeper or accountant and will seek a transcript from the Internal Revenue Service to determine the status of the tax obligations. Counsel requests another 60-day continuance.

TENTATIVE RULING # 3: APPEARANCES ARE REQUIRED AT 8:30 A.M., FRIDAY, JANUARY 17, 2025, IN DEPARTMENT FOUR.

4. ESTATE OF TROCCOLI, 23PR0061

Status of Administration

On November 8, 2024, the court entered an order for final distribution. To date, there are no receipts of distribution and no Ex Parte Petition for Final Discharge (Judicial Council form DE-295) in the court's file.

TENTATIVE RULING # 4: APPEARANCES ARE REQUIRED AT 8:30 A.M., FRIDAY, JANUARY 17, 2025, IN DEPARTMENT FOUR.

5. ESTATE OF HOLBROOK, 23PR0048

Status of Administration

TENTATIVE RULING # 5: APPEARANCES ARE REQUIRED AT 8:30 A.M., FRIDAY,
JANUARY 17, 2025, IN DEPARTMENT FOUR.

6. GUARDIANSHIP OF BRIANNA L., 22PR0146**Petition to Fix Residence Outside the State of California**

Petitioner requests the court authorize the residence of the minor be fixed outside of California in Yerington, Nevada because it has a lower cost of living.

This matter was continued from November 15, 2024, because the petition had not been properly served (petitioner did not appear at the last hearing). To date, there is still no proof of service in the court's file showing that the minor (who is over the age of 12) or the parents of the minor have been served with notice of the petition, as required under Probate Code section 1511, subdivisions (b)(1) and (3). (Prob. Code, § 2352, subd. (e)(2).)

TENTATIVE RULING # 6: APPEARANCES ARE REQUIRED AT 8:30 A.M., FRIDAY, JANUARY 17, 2025, IN DEPARTMENT FOUR.

7. ESTATE OF ANN PETRIG, SP20200030

Status of Administration (See Related Item No. 9)

**TENTATIVE RULING # 7: APPEARANCES ARE REQUIRED AT 8:30 A.M., FRIDAY,
JANUARY 17, 2025, IN DEPARTMENT FOUR.**

8. MATTER OF DeTARR FAMILY TRUSTS, 24PR0335

Petition for Order Removing Trustees and Appointing Successor Trustees

Because this is a contested matter, appearances are required to set dates for an evidentiary or contested hearing and Mandatory Settlement Conference.

TENTATIVE RULING # 8: APPEARANCES ARE REQUIRED AT 8:30 A.M., FRIDAY, JANUARY 17, 2025, IN DEPARTMENT FOUR TO SET DATES.

9. ESTATE OF EDGAR PETRIG, SP20190002**Status of Administration (See Related Item No. 7)**

Letters of administration were issued on April 17, 2019, to Ann Petrig, who subsequently passed away. Letters of administration were then issued to decedent's mother on September 18, 2020. The Final Inventory and Appraisal was filed on October 9, 2020. Partial distribution of the estate was ordered on November 2, 2020, and final distribution was ordered on July 8, 2021.

At the hearing on July 7, 2021, the administrator informed the court that the administrator expected to receive additional proceeds from both a partnership and a trust of decedent's father, Edgar W. Petrig, who is also deceased. Some proceeds were from a property which was under contract in an owner-financed sale and was expected to take years to be distributed. As a result, the court left this probate matter open.

TENTATIVE RULING # 9: APPEARANCES ARE REQUIRED AT 8:30 A.M., FRIDAY, JANUARY 17, 2025, IN DEPARTMENT FOUR.

10. GUARDIANSHIP OF MICHAEL T., SP202000017**(A) Annual Review Hearing****(B) Fourth Report and Account**Annual Review Hearing

Letters of guardianship of the person and estate were issued on February 2, 2021.

The annual guardianship status report (Judicial Council Form GC-251) concerning the minor was submitted by the guardians. Having read and considered the report, the court finds and orders that the guardianship remains necessary and shall continue.

At the last hearing on January 19, 2024, the guardians and the mother stipulated to meet halfway for the minor's visitations with the mother in San Jose. The guardians request that the court amend the visitation order to relieve them of the burden of traveling for the minor's visitations with the mother.

Fourth Report and Account

Absent objection, the account is allowed, settled, and approved as rendered.

TENTATIVE RULING # 10: APPEARANCES ARE REQUIRED AT 8:30 A.M., FRIDAY, JANUARY 17, 2025, IN DEPARTMENT FOUR.

11. CONSERVATORSHIP OF SHANTI P., SMH20190001

Fourth and Fifth Accounting and Report

TENTATIVE RULING # 11: ABSENT OBJECTION, THE FOURTH AND FIFTH ACCOUNTINGS ARE ALLOWED, SETTLED, AND APPROVED AS RENDERED. THE COURT SETS THE SIXTH ANNUAL ACCOUNTING HEARING AT 8:30 A.M., JANUARY 16, 2026, IN DEPARTMENT FOUR.

12. REVOCABLE TRUST OF JACK AND JEANETTE JEGER, 24PR0328

Petition to Confirm Trust, Determine Ownership, and Direct Transfer of Property

TENTATIVE RULING # 12: ABSENT OBJECTION, PETITION GRANTED AS REQUESTED.