

**1. ESTATE OF PARTRIDGE, 24PR0303**

**Petition to Determine Succession to Real Property**

**TENTATIVE RULING # 1: ABSENT OBJECTION, PETITION GRANTED AS REQUESTED.**

**2. REVOCABLE TRUST OF JACK AND JEANETTE JEGER, 24PR0328****Petition to Confirm Trust, Determine Ownership, and Direct Transfer of Property**

This petition is brought by the three cotrustees of the Revocable Trust of Jack Jeger and Jeanette Jeger.

A proceeding concerning a living trust must be commenced in the county where the trust is principally administered. (Prob. Code, § 17005, subd. (a)(1); see *Capra v. Capra* (2020) 58 Cal.App.5th 1072, 1083 [venue statute for proceeding regarding trust's internal affairs is Prob. Code, § 17005, subd. (a)(1)].)

Probate Code section 17002, subdivision (a), provides: "The principal place of administration of the trust is the usual place where the day-to-day activity of the trust is carried on by the trustee or its representative who is primarily responsible for the administration of the trust." Subdivision (b) provides, "If the principal place of administration of the trust cannot be determined under subdivision (a), it shall be determined as follows: [¶¶]... (2) If the trust has more than one trustee, the principal place of administration of the trust is the residence or usual place of business of any of the cotrustees as agreed upon by them or, if not, the residence or usual place of business of any of the cotrustees."

Petitioners state they have chosen that the principal place of administration of the trust is in El Dorado County "since El Dorado County is where the real properties at issue are located." However, petitioners do not actually allege that the day-to-day activity of the trust is carried out in El Dorado County. Further, it appears that the cotrustees live in San Francisco County, Alameda County, and Contra Costa County, respectively. Therefore, El Dorado County does not appear to be a proper venue for this action under Probate Code section 17002.

The court also notes that petitioners have not provided any deed establishing that the decedents were the owners of the subject properties at the times of their deaths.

**TENTATIVE RULING # 2: APPEARANCES ARE REQUIRED AT 8:30 A.M., FRIDAY,  
JANUARY 10, 2025, IN DEPARTMENT FOUR.**

**3. CONSERVATORSHIP OF YAREHTZI T., 23PR0286**

**Annual Review Hearing**

Letters of limited conservatorship of the person were issued on February 6, 2024. To date, there is no court investigator's report in the court's file.

**TENTATIVE RULING # 3: APPEARANCES ARE REQUIRED AT 8:30 A.M., FRIDAY, JANUARY 10, 2025, IN DEPARTMENT FOUR.**