

**1. PP20190082 ESTATE OF LOGAN**

**Status of Administration**

The personal representative of this estate filed a Declaration on October 4, 2023, indicating that a determination of the tax liability of the estate is still pending and requesting a continuance of the status of administration hearing.

In anticipation of the April 22, 2024 hearing the personal representative filed an update indicating that negotiations with the I.R.S. are ongoing, and when the tax liability is established the personal representative will be able to act upon other pending creditor requests, depending on the solvency of the estate, and prepare a petition for final distribution.

The personal representative requests a continuance for this purpose.

**TENTATIVE RULING # 1: THE MATTER IS CONTINUED TO 8:30 A.M. ON MONDAY, APRIL 21, 2025, IN DEPARTMENT NINE.**

**IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.**

**2. 23PR0015 ESTATE OF NELSON**

**Status of Administration**

**TENTATIVE RULING #2: AN ORDER FOR FINAL DISTRIBUTION HAVING BEEN ENTERED BY THE COURT ON OCTOBER 9, 2023, THE MATTER IS CONTINUED TO 8:30 A.M. ON MONDAY, APRIL 21, 2025, IN DEPARTMENT NINE, BY WHICH TIME THE COURT EXPECTS RECEIPTS AND AN EX PARTE PETITION FOR FINAL DISCHARGE (JUDICIAL COUNCIL FORM DE-295) TO BE FILED WITH THE COURT.**

Brereton, Mohamed & Terrazas LLP

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**3. 24PR0033 ESTATE OF STEWARD**

**Petition for Letters Testamentary**

A Petition to administer decedent's estate was filed on February 6, 2024.

The Petition requests full authority under the Independent Administration of Estates Act.

Decedent died testate on June 4, 2023. Petitioner is decedent's spouse.

The Will was lodged with the court on February 26, 2024, as an attachment to the Petition, and is admitted to probate.

Waivers of bond have been filed with the court by the beneficiaries.

A Duties/Liabilities statement (DE 147/DE 147s) was filed on February 6, 2024.

Proof of Service of Notice of the hearing on the Petition was filed on February 8, 2024.

There is no proof of publication in the court's file, as required by Probate Code §§ 8120, 8121.

**TENTATIVE RULING #3: ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED, CONDITIONAL ON THE FILING OF PROOF OF PUBLICATION WITH THE COURT.**

**A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, APRIL 21, 2025, IN DEPARTMENT NINE.**

**IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.**

**4. PP20210098 ESTATE OF HENNICK**

**Petition to Confirm Sale of Real Property**

Letters of Administration were issued on July 7, 2021. A Corrected Final Inventory and Appraisal and a Petition for approval on an Interim Account were filed on November 6, 2023.

On March 12, 2024, the Administrator filed a Report of Sale and Petition for Order Confirming Sale of Real Property. The property was appraised for \$275,000 as of the decedent's date of death in 2021. Petitioner requests approval of a March 2, 2024 offer for the property at the price of \$200,000, which has been listed for sale since May, 2023. However, the bid documents attached to the Petition appear to be an offer in the amount of \$175,000.

Notice of hearing on the Petition was filed on March 26, 2024.

**TENTATIVE RULING #4: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 22, 2024, IN DEPARTMENT NINE.**

**IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.**

**5. 22PR0238 ESTATE OF CALUNDAN**

**Status of Administration**

Letters of Administration were issued on March 15, 2023. A Final Inventory and Appraisal was filed on April 15, 2024.

**TENTATIVE RULING #5: A FINAL INVENTORY AND APPRAISAL HAVING BEEN FILED WITH THE COURT ON APRIL 15, 2024, THE MATTER IS CONTINUED TO 8:30 A.M. ON MONDAY, APRIL 21, 2025, IN DEPARTMENT NINE.**

**IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.**

**6. PP20200127 ESTATE OF ARANDA**

**Status of Administration**

Letters Testamentary were issued on October 7, 2020. The Final Inventory and Appraisal was filed on May 19, 2021. There is no request for Final Distribution and Account on file with the court.

**TENTATIVE RULING #6: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 22, 2024, IN DEPARTMENT NINE. A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, APRIL 21, 2025, IN DEPARTMENT NINE.**

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**7. PP20210138 ESTATE OF NASH**

**Status of Administration  
Inventory and Appraisal**

David Larsen and Thomas Larsen are named beneficiaries in decedent's Will, and the Will devises decedent's real property and the residue of the estate to the two named beneficiaries in equal shares. Letters Testamentary were issued to Thomas Larsen, Petitioner, on September 20, 2021 as the named Executor in decedent's Will, although David Larsen objected to the appointment.

In January, 2022, Thomas Larsen filed a creditor's claim against the estate in the amount of \$50,765.75.

On January 14, 2022, Thomas Larsen filed a Partial Inventory and Appraisal No.1 listing a bank account containing \$64,403.59.

On May 12, 2022, Thomas Larsen filed a Partial Inventory and Appraisal No.2 listing a real property valued at \$295,000. This Partial Inventory and Appraisal No. 2 was re-filed on February 5, 2024.

There is no Final Inventory and Appraisal or Petition for Final Distribution in the court's file.

There were no appearances at Status of Administration hearings on January 19, 2022, March 30, 2022, June 1, 2022, September 14, 2022, October 12, 2022, or April 24, 2023.

On February 15, 2024, Thomas Larsen filed a Notice of Proposed Action, indicating that he intended to deliver a vehicle to "Jerry Schneider as a gift for services rendered." The referenced vehicle has not appeared in any Inventory and Appraisal for the estate. Proof of service of notice to David Larsen was included with the Notice of Proposed Action.

**TENTATIVE RULING #7: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 22, 2024, IN DEPARTMENT NINE. A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, APRIL 21, 2025, IN DEPARTMENT NINE.**

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**8. PP20210163 ESTATE OF BURGON**

**Status of Administration**

Letters of Administration were issued on October 13, 2021. The Final Inventory and Appraisal was filed on June 15, 2022. There is no Final Account or Petition for Order of Final Distribution in the court's file.

**TENTATIVE RULING #8: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 22, 2024, IN DEPARTMENT NINE. A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, APRIL 21, 2025, IN DEPARTMENT NINE.**

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9. **22PR0268** **ESTATE OF WEST**

**Status of Administration**

**Final Distribution on Waiver of Account**

Letters of Administration were issued on June 15, 2023, granting Petitioner full authority under the Independent Administration of Estates Act.

A Final Inventory and Appraisal was filed on January 4, 2024.

Waivers of Account were executed by all of the heirs entitled to distributions under the estate.

Proof of Service of Notice of the hearing on the Petition was filed on March 4, 2024.

The Petition details proposed distribution of specific real and personal property items of the estate to the beneficiaries. The estate has no cash assets.

Because the estate has no cash assets, the personal administrator has agreed to pay the statutory attorney's fees in the amount of \$15,315 and costs advanced to the estate in the amount of \$252.

The Petition requests:

1. The administration of the estate be brought to a close without the requirement of an accounting;
2. The waivers of account filed with the Petition be settled, allowed and approved;
3. All acts, transactions, sales and investments the personal representative be ratified, confirmed and approved;
4. That waiver of statutory compensation to the personal representative be approved;
5. Distribution of the estate in Petitioner's hands and any other property of the estate not now known or later discovered be distributed to the beneficiaries as set forth in the Petition.

**TENTATIVE RULING #9: ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, APRIL 21, 2025, IN DEPARTMENT NINE, BY WHICH TIME THE COURT EXPECTS RECEIPTS AND AN EX PARTE PETITION FOR FINAL DISCHARGE (JUDICIAL COUNCIL FORM DE-295) TO BE FILED WITH THE COURT.**

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**10. 22PR0030 ESTATE OF FARR**

**Status of Administration**

Letters of Administration were issued on April 20, 2022. A Request for Special Notice was filed by Joya Troemal on April 1, 2022. A Final Inventory and Appraisal was filed on June 27, 2022. There is no Final Account or Petition for Final Distribution in the court's file.

**TENTATIVE RULING #10: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 22, 2024, IN DEPARTMENT NINE. A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, APRIL 21, 2025, IN DEPARTMENT NINE.**

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**11. 23PR0074 ESTATE OF DRYDEN**

**Petition to Confirm Estate Assets**

The Petition relates to \$501,387.86 in insurance settlement proceeds from Integon National Insurance Company.

The funds represent insurance proceeds received when the decedent's home was damaged in a fire. The mortgage to the home was held by U.S. Bank, which had insured the home against fire loss. The insurance proceeds were issued on May 25, 2023, and were sent to U.S. Bank Loss Department. By the time US Bank received the insurance settlement it had sold the mortgage to Select Portfolio Servicing ("SPS"), and so U.S. Bank returned the check to Integon. (Petition Exhibit A)

Petitioner, as the personal representative of decedent, requested Integon to stop payment and re-issue a check. Petitioner is informed that Integon has stopped payment on the check and is waiting for instructions from SPS or the court as to how to proceed. Other than issuing a notice of default to the estate for non-payment of the mortgage, SPS has been unresponsive to Petitioner's repeated inquiries beyond acknowledging receipt of Petitioner's correspondence.

Petitioner seeks to fulfill her duty to marshal the assets of the estate by having the insurance proceeds declared to be part of the estate of the decedent so she can pay off the mortgage and clean up and sell the property. Allowing SPS to proceed with foreclosure is likely to prejudice the estate. The homeowners' association and neighbors would like the debris removed from the property.

Proof of service of notice of the hearing in the Petition was filed with the court on February 21 and February 26, 2024. US Bank, SPS and Integon were all provided with notice of the hearing on the Petition.

Probate Code § 850 provides:

(a) The following persons may file a petition requesting that the court make an order under this part:

\* \* \*

(2) The personal representative or any interested person in any of the following cases:

\* \* \*

(D) Where the decedent died having a claim to real or personal property, title to or possession of which is held by another.

The Petition requests the court to:

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- (1) Find that all proper notice has been provided;
- (2) Find that the facts set forth in the Petition are true and correct;
- (3) Order Integon National Insurance Company to issue an insurance settlement payment in the amount of \$501,387.86 to Petitioner as personal representative of decedent's estate within 14 days of service of the court's order;
- (4) Find that US Bank, in failing to object to this Petition, has waived its rights and interests in and to the fire insurance settlement for damage to decedent's real property;
- (5) Find that SPS, in failing to object to this Petition, has waived its rights and interests in and to the fire insurance settlement for damage to decedent's real property;

**TENTATIVE RULING #11: ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED.**

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**12. PP20170180 IN THE MATTER OF THE JOHN M. BAUDINO TRUST**

**Petition for Transfer of Proceedings to Placer County  
Petition for Approval of Third Account**

At the preceding hearing on this matter held on April 3, 2023, the court authorized cotrustees to purchase real property. At that hearing the Public Defender requested future hearings to be set at the 10:00am calendar.

A hearing on the Third Account and Report scheduled for February 7, 2024, at 10:00a.m. in Department 8 was continued for lack of a courtroom.

At the hearing on the Third Account and Report on February 5, 2024, the court continued the hearing.

On March 26, 2024, the trustees filed a Notice of Hearing on the Third Account and a Petition to transfer the proceedings to Placer County.

The Petition for approval of the Third Account, from October 1, 2021, through September 30, 2023:

- (1) Notes an error from the Second Account that results in a discrepancy of \$1,156.79 between the ending balance of the Second Account and the beginning balance of the Third Account;
- (2) Notes expenditures and corresponding reimbursements to the trustees for funds advanced to the trust;
- (3) Explains the basis for requesting reduction of the bond amount by \$1,160,000 pursuant to Probate Code § 2320 and California Rules of Court, Rule 7.903(c)(3)
- (4) Requests authorization for Petitioners to pay themselves ordinary trustee fees in the amount of \$12,162.75, as supported by the Declaration in Support of Ordinary Trustee Fees, dated January 30, 2024, and filed with the court on February 1, 2024;
- (5) Requests authorization to pay attorneys fees for legal services rendered to the trust in the amount of \$15,747.50 and costs advanced to the trust in the amount of \$903.25 as supported by the Declaration in Support of Attorney's Fees filed with the court on February 1, 2024;
- (6) Requests the Third Account and Report and all reported acts and transactions of the trustees be confirmed and approved;
- (7) Requests the bond amount be reduced to \$8,815,000.

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The grounds for the transfer to Placer County is that the conservatee has changed his residence from El Dorado County to Placer County.

There are no objections in the court's file to Petitioners' requests.

**TENTATIVE RULING #12: ABSENT OBJECTION THE PETITIONS ARE GRANTED AS REQUESTED.**

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**13. 24PR0059 ESTATE OF BORGES**

**Petition for Letters of Administration**

Decedent died intestate on January 6, 2024, survived by two adult children. Petitioner is decedent's son.

The Petition requests full authority under the Independent Administration of Estates Act.

Waivers of bond have not been filed by the beneficiaries. The proposed Order filed by Petitioner proposes that bond be set at \$400,000.

A Duties/Liabilities statement (DE 147/DE 147s) was filed on March 6, 2024.

Proof of Service of Notice of the hearing on the Petition was filed on April 16, 2024.

Proof of publication was filed on March 25, 2024.

**TENTATIVE RULING #13: ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, APRIL 21, 2025, IN DEPARTMENT NINE.**

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**14. PP20110058 SPECIAL NEEDS TRUST OF RAYLEENA SOSTRE**

**Petition for Payment of Fees**

Petitioner, the Interim Trustee, filed a Petition for Payment of Attorney's Fees and for Payment of Trustee Fees on November 30, 2023.

Following the hearing on February 5, 2024 the court issued an Order for payment of attorney's fees in the amount of \$8,405.09 for legal services to the Trust for the period of April 1, 2021 through November 1, 2023, within ten days of the date of the Order.

The court reserved jurisdiction over the remaining issues to a hearing on March 18, 2024. The amount of fees claimed by the Interim Trustee in the Petition is \$8,817.21 for the period between April 24, 2021 and April 9, 2023.

Following appearances and argument by the parties, the court continued the hearing.

**TENTATIVE RULING #14: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 22, 2024, IN DEPARTMENT NINE.**

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**15. PP20110057 SPECIAL NEEDS TRUST OF RIVER SOSTRE**

**Petition for Payment of Fees**

Petitioner, the Interim Trustee, filed a Petition for Payment of Attorney's Fees and for Payment of Trustee Fees on November 30, 2023.

Following the hearing on February 5, 2024 the court issued an Order for payment of attorney's fees in the amount of \$9,772.50 for legal services to the Trust for the period of April 24, 2021 through November 9, 2023, within ten days of the date of the Order.

The court reserved jurisdiction over the remaining issues to a hearing on March 18, 2024. The amount of fees claimed by the Interim Trustee in the Petition is \$8,817.21 for the period between April 24, 2021 and April 9, 2023.

Following appearances and argument by the parties, the court continued the hearing.

**TENTATIVE RULING #15: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 22, 2024, IN DEPARTMENT NINE.**

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**16. 23PR0001 ESTATE OF COBB**

**Status Conference**

Decedent died intestate on September 13, 2022, survived by four adult daughters. Following the hearing on July 3, 2023, Teresa Cobb, the daughter of decedent's husband, was appointed Administrator of the estate. At that hearing, the court set a further hearing date on October 2, 2023, to hear issues associated with admitting the Will to probate.

On September 25, 2023, counsel for the Executor filed a Declaration dated September 22, 2023, stating:

1. A subpoena has been issued to the law firm that holds the files related to decedent's estate after the firm declined to release the records without the consent of Jacqueline Tucker, who had been named as co-executor in decedent's Will, and that the Administrator will be able to assess the validity of the Will and codicils when those documents have been received.

2. The Administrator is in the process of obtaining estate bank records.

3. In a related civil case brought by the Administrator against decedent Shirley Cobb before her death, the Administrator obtained an ex parte order substituting the Administrator in place of the decedent for the purposes of this lawsuit (Case No. 21CV0350), for which there is a case management conference scheduled on December 18, 2023.

4. On September 7, 2023, the Administrator in her individual capacity filed a creditor claim against the estate.

At a hearing on October 2, 2023, the court ordered this matter to be consolidated with 21CV0350 and set a review hearing on December 18, 2023. The court further ordered the parties to meet and confer.

At the hearing on December 18, 2023, the court continued the hearing.

**TENTATIVE RULING #16: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 22, 2024, IN DEPARTMENT NINE. A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, APRIL 21, 2025, IN DEPARTMENT NINE.**

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